

# OMS Training Video Conference Schedule November & December 2019

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♦ **Please Note** – Webinars will now be conducted using Skype Meetings, clicking on the links below will open the webinars via **Skype**. ♦

**Getting Started in OMS & Beyond the Basics in OMS Meetings** (approx. 2hrs)

**Mini Meetings** (approx. 30 mins)

Date & Time	Video Conference Topic	Meeting Link
Tuesday, Oct. 29 10:00 AM CST	<b>Mini Meeting: MODL &amp; Marvin.com Review</b> *Find information in Online Docs *How to filter and refine search functionality *Where to find technical resources on www.marvin.com	<a href="#">MODL - Marvin.com Review October 29th</a>
Tuesday, Nov. 5 10:00 AM CST	<b>Mini Meeting: Assembly Overview</b> * Review “merge” and “hole” in Shape by Assemblies *Prep for field mull (oversized assemblies) *Transoms above 2 & 3 wide assemblies and doors	<a href="#">Assembly Review November 5th</a>
Tuesday, Nov. 12 10:00 AM CST	<b>Getting Started in OMS</b> *Navigation/Review of Homepage *Create & Save a Project *Quote Single Units *Build & Quote Basic Assemblies *Print Proposal *Send an Assistance Request *Add Notes/Attachments *Place an Order	<a href="#">Getting Started in OMS November 12th</a>
Tuesday, Nov. 26 10:00 AM CST	<b>Beyond the Basics in OMS</b> *Quick Refresher of OMS Basics *Manage Projects *Copy/Move Projects *Use Global Spec/Change *Create Complex Assemblies *More Actions in OMS *Review Assistance Requests	<a href="#">Beyond the Basics in OMS November 26th</a>
Tuesday, Dec. 3 10:00 AM CST	<b>Mini Meeting: Proposals &amp; More Actions Review</b> * Review of proposals and how to set and save templates * Information found under More Actions in LIS * Information under More Actions in the Project Summary	<a href="#">Proposals/More Actions December 3rd</a>
Tuesday, Dec. 17 10:00 AM CST	<b>Mini Meeting: Part Numbers &amp; Configured Parts</b> *Adding Parts to the shopping cart *How to filter Parts *Configured Parts *Field service parts vs standard sales order parts	<a href="#">Part Numbers/Config Parts December 17th</a>

**A Training Version of OMS is available.**

Create jobs and projects, edit line items, place orders, and experience the Project Lifecycle from quote to order, all within a safe practice environment. Reset the Training Version at any time!

Link to download: [Training Version for External Users](#)

Training Version Username: **JALBIN** – Training Version Password: none needed (**leave blank**)