Essential Sliding Door Elevate Sliding Door

General Installation Instructions

1. The key to proper operation is squaring the door frame in relation to the sill.

2. A GOOD INSTALLATION has a FLAT sill that is also LEVEL.

3. The BEST INSTALLATION requires a FLAT and LEVEL sill and a SQUARE and PLUMB opening.

These instructions are applicable for the following products:
Essential Sliding Patio Door Elevate Sliding Patio Door Elevate Sliding French Door (Pre 4/25/2016)

ABSTRACT: Please read these instructions in their entirety before beginning to install your sliding door product. These installation instructions demonstrate the installation of a sliding door in new wood frame construction using an industry approved water management system. For installation using other construction methods, such as remodeling, replacement, and recessed openings refer to ASTM E2112 “Standard Practice for Installation of Exterior Windows, Doors and Skylights,” for installation suggestions. The same information for ASTM E2112 can be found on the ASTM website, www.astm.org. Regional standard practices, environmental conditions, and codes may vary and supersede the procedures contained within. The responsibility for compliance is yours: the installer, inspector, and owner(s).
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NOTE: Numbers listed in parentheses ( ) are metric equivalents in millimeters rounded to the nearest whole number.

WARNING
Always practice safety! Wear the appropriate eye, ear and hand protection, especially when working with power tools.

IMPORTANT
Contact your Integrity dealer if you have any questions regarding product and materials used in manufacturing or questions on replacement parts.

WARNING
This product can expose you to chemicals including titanium oxide, which is known to the state of California to cause cancer. For more information, go to www.P65Warnings.ca.gov.

WARNING
This product can expose you to chemicals including methanol, which is known to the state of California to cause birth defects or other reproductive harm. For more information, go to www.P65Warnings.ca.gov.

WARNING
Drilling, sawing, sanding, or machining wood products generates wood dust, a substrate know to the State of California to cause cancer. Avoid inhaling wood dust or use a dust mask or other safeguards for personal protection.

Before You Begin
Hazard Notations, Tips and Hints
Please familiarize yourself with the following hazard notations used throughout this instruction:

<table>
<thead>
<tr>
<th>Caution</th>
<th>Warning</th>
<th>Seek Assistance</th>
<th>Tips/Hints</th>
</tr>
</thead>
<tbody>
<tr>
<td>![Caution Icon] Mistakes or misuse could cause damage to the window or result in faulty installation and unit performance.</td>
<td>![Warning Icon] Mistakes or misuse could result in personal injury and/or severe damage to unit, equipment, and/or structure.</td>
<td>![Seek Assistance Icon] Help from another individual is necessary to perform this task safely and correctly.</td>
<td>![Tips/Hints Icon] Information on alternative procedures, definitions, helpful hints</td>
</tr>
</tbody>
</table>
Installer and Builder Information

- Always provide a copy of these instructions for the current or future building owner.

- Plan sizing of rough opening and clearance from exterior finishing systems to allow for normal materials shrinkage or shifting (e.g. wood structure with brick veneer; allow adequate clearance at sill). Failure to do so can void the warranty coverage.

- Refer to the Technical Installation Specifications section for technical specifications regarding the installation of this product. These installation specifications as well as the details in this section must be followed to achieve proper installation and performance.

- It is the responsibility of the builder, installer and subcontractors to protect the interior and exterior of windows or doors from contact with harsh chemical washes, construction material contamination and moisture. Damage to glazing, hardware, weather strip and cladding/wood can occur. Protect with painters tape and/or protective sheathing as required. Follow all guidelines regarding material use, preparation, personal safety and disposal.

After Market Products

Alterations to Marvin Window and Door products including films, insulating or reflective interior window/door treatments or additional glazings can cause excessive heat buildup and/or condensation. They may lead to premature failures not covered under warranty by Marvin.

Before purchasing or applying any product that may affect the installation or performance of Integrity products contact the manufacturer of after market product/glazings that are not supplied by Integrity and request written product use, associated warranties and damage coverage. Provide this information and warranties to the end user and/or building owner for future reference.
Tools and Supplies Needed

<table>
<thead>
<tr>
<th>TOOLS:</th>
<th>SUPPLIES:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Safety Glasses</td>
<td>Construction Adhesive&lt;sup&gt;1&lt;/sup&gt;</td>
</tr>
<tr>
<td>#2 Phillips Screwdriver</td>
<td>Shims</td>
</tr>
<tr>
<td>Putty Knife</td>
<td>Sealant&lt;sup&gt;1&lt;/sup&gt;</td>
</tr>
<tr>
<td>Utility Knife</td>
<td>Rags/Paper Towels</td>
</tr>
<tr>
<td>Level</td>
<td>Flashing</td>
</tr>
<tr>
<td>Pry Bar</td>
<td>Low expansion foam insulation&lt;sup&gt;1&lt;/sup&gt;</td>
</tr>
<tr>
<td>Square</td>
<td>Weather resistive barrier</td>
</tr>
<tr>
<td>Hammer</td>
<td>Fiberglass insulation</td>
</tr>
<tr>
<td>Drill</td>
<td>Drip cap</td>
</tr>
<tr>
<td>Tape Measure</td>
<td></td>
</tr>
</tbody>
</table>

<sup>1</sup> See Technical Specifications on page 15 for details on adhesives, sealants, fasteners and low expansion foam insulations.
Rough and Masonry Opening Requirements

**IMPORTANT**
These steps are crucial to obtain a trouble-free installation. If these conditions are not met, the installer must take corrective actions to alter the opening(s) before proceeding. For typical wood frame construction it is also essential that the wall sheathing be a solid surface to ensure that the unit can be secured firmly to the wall.

1. See the Technical Installation Specifications for rough and masonry opening gaps. When framing the rough opening, care should be taken to ensure the sill plate is level and the opening is square, straight and plumb.

2. Check the bottom surface of the opening to ensure it is flat, level, and free from debris. Proper operation of the door requires a sill that is flat and level.

**NOTE:** For doors not on grade and in standard wood frame construction with brick veneer, make sure there is at least 1/2" (13) between the bottom of door sill (or eventual placement of the door) and the top row of brick to avoid "brick bind".
Rough Opening Preparation

The following section demonstrates best practice for a rough opening preparation for both air barrier and building paper scenarios. Refer to ASTM E2112 for the other situations not covered in this document.

![Air Barrier Applications](image-a)

**Air Barrier Applications**

1. When trimming away the air barrier at openings, first cut horizontally across the entire width of the rough opening at the head jamb and sill. Then cut vertically in the center of the opening from sill to head jamb. Finally cut the head jamb corners diagonally away from the opening. The complete cut should be in a "I" fashion. See figure 2a. **DO NOT cut air barrier diagonally from corner to corner in an "X" fashion.**

2. Wrap barrier at the sides to the interior and tack in place. Do not tack barrier at head jamb. Fold the head jamb flap up and tape temporarily in place or tuck beneath. This will allow the top flap to fit over the head jamb flashing after installation of the door. See figure 2b.

![Building Paper Applications](image-b)

**Building Paper Applications**

1. Cut two 13" (330) pieces of Grade "D" building paper 8 1/2" (216) longer than the rough opening height. (Adjust material width for wall thickness. Add 9" (229) to the wall thickness to determine width.)

2. Position the pieces in place overlapping the rough opening by as much as the jamb depth. The wrap should extend above the rough opening by 8 1/2" (216). Tack in place around the edge of the rough opening. Use a utility knife to cut the paper even at the head jamb. Fold to the interior and tack in place. See figure 2c.
Preparing the Unit for Installation

NOTE: Inspect the door for any damage or missing parts. Contact your Marvin representative if there are any problems. If possible, provide the original order number and description of door.

1. Remove the protective packaging from the unit and dispose/recycle properly. Inspect unit for any hidden damage and report immediately to your sales representative. Provide the customer service number or glass part number etched on one of the top corners of the glass. See figure 3a.

2. Position the factory applied nailing fin in the upright position. DO NOT APPLY NAILING FIN CORNER GASKET AT THIS TIME.

3. On all units factory or field mulled, mullion joints must be sealed prior to installation. Apply sealant at all mullions from the frame exterior edge to the drip cap/nailing fin kerf and across the kerf over the recessed mulling pin as shown in figure 3b. Apply nailing fin connectors at mullions by removing the paper backing from the connector and pressing into place. See figure 3c.

4. For certified mull with nail fin installation, see the Certified Mull Anchoring instructions that are included in the certified mull installation kit for further anchoring instructions.

5. If you are installing your door with structural brackets or masonry clips, apply to the door frame once you are ready to place it in the opening permanently. Follow the instructions included with the brackets. See figure 3d. Certified mull installations with structural brackets are also covered in these instructions.

CAUTION
Brackets and clips can have sharp edges. Wear gloves and use care when moving the door if brackets are installed.
Installation - Positioning the Door in the Opening

**Seek Assistance**

It is highly recommended that you get help from another person(s) when installing the door. Doors are heavy and it will be hard to position or install with just one person.

1. With help, move the door into position and center in the opening. Make sure the door fits in the opening properly and check to make sure the sill is level. If out of level also check for any objects between the sill and opening that may have caused this condition. If the door fits properly in the opening and the sill is flat and level, mark the subfloor near the interior sill of the unit. See figure 4a.

2. **For Elevate OXXO Sliding French Doors:** Remove the door from the opening and apply a continuous bead of sealant near the line. Apply a second bead along the exterior edge of the door opening. Then lay another bead down the center in a slight wiggle pattern. See figure 4b.

3. **For all other doors:** Remove the door from the opening and apply a continuous bead of construction adhesive near the line. Apply a second bead along the exterior edge of the door opening. Then lay another bead down the center in a slight wiggle pattern. See figure 4b.

4. Apply a continuous bead of sealant 3/4” (19) from the top and sides of the door opening. See figure 4c.

5. With help, move the door back into position and center in the opening, making sure to maintain proper rough opening clearances. Use a level to check that the door is plumb. See figure 4d.

**IMPORTANT**

Do not seal drain holes. Make sure drain holes are kept clear of dirt and debris.
1. Secure the top corner on the stationary side. Fasten with 2” (51) roofing nail into the head jamb nailing, do not drive the nail all the way in. See figure 5a.

2. Measure the diagonals. When equal, the door is square. See figure 5b and figure 5c.

Tip
An out of square condition on sliding doors is usually caused by a humped or sagging sill, see the next section “Correcting out of square conditions”.

3. Once square, secure the lower operator side of the door. See figure 5d.
1. Check to make sure the door sill is making continuous contact with the sill plate.

2. If the door is out of square (longer measurement) from the bottom of the stationary side to the top of the operator side, shim above the operator side first. See figure 6a and figure 6b.

3. Shim between RO and operator side jamb towards the top. Check for square again.

4. If the door is out of square (longer measurement) from the bottom of the operator side to the top of the stationary side. Shim above the stationary side first. See figure 6c and figure 6d.

5. Shim between RO and stationary side jamb toward top. Check for square again.
1. When the unit is square and plumb in the opening, check the jambs and head jamb for bow or sag. Shim and adjust fasteners as necessary to obtain straight jamb and head jamb members. See figure 7a.

2. Complete the fastening with 2” roofing nails around the exterior perimeter of the unit.

3. If square, plumb the door to the framing then shim and secure the jamb using the pre-drilled screw holes in the jambs. See figure 7b and figure 7c.

4. Shim 4”-6” (102-152) from each corner, and at every point of attachment. No space between shims should be greater than 15”. Follow all supplemental instruction for hardware application, further shimming and fastening details. Follow all supplemental instruction for hardware application and further fastening details.

5. For doors not at grade, support the sill by installing a block of treated wood beneath the sill and attached to the outside of the structure. For two and three panel sliding doors, apply a generous amount sealant along the underside of the sill where it meets the sill support block as shown in figure 7d.

NOTE: On four panel sliding doors, sill nose support should extend out to at least even with the sill nose. Sealant is not recommended on the sill nose support. See figure 7e.
Checking for Proper Operation

1. While adjusting the door, always make sure the panel seal or sill weather strip is in contact with the sill track. Raise or lower both rollers evenly to adjust. See figure 8a.

2. Open the operator and align the daylight opening (DLO) on the operator panel with the interlock. Obtain an even reveal by raising or lowering the rollers on the bottom of the panel with a Phillips screwdriver. See figure 8b and figure 8c.

3. When adjusting is complete, cover holes with plugs provided.
Flashing Installation - Air Barrier

Figure 9

IMPORTANT
Nailing fin is not designed to be a weather proof flashing.

NOTE: For units with an integral nail fin/rigid head flash proceed to step 2.

1. Apply nailing fin corner gaskets to each corner of the nailing fin. Follow instructions on back of gasket. Install a drip cap at the head jamb. Be sure to apply a bead of sealant along the back sides of both vertical and horizontal surfaces of the cap that come in contact with the door, door casing, and/or sheathing. See figure 9a.

2. Lap vertical strips of flashing onto the unit and out over the weather resistive barrier. Make small cuts at the head jamb to allow the flashing to fold back onto the exterior. See figure 9b.

3. Install a layer of flashing over the vertical leg of the rigid head flash and lapped onto the horizontal leg. The flashing should extend past the jamb flashing installed earlier a minimum of 2" (51). See figure 9c.

4. Fold the head jamb air barrier down over the head jamb flashing. Apply seam seal tape over the diagonal cut in the air barrier. Make sure the tape laps onto the unit or casing. Cut 3" (76) strips of tape and install every 12" (305) along the head jamb. Tape and seal any seams and fasteners directly above the unit. See figure 9d.
Flashing the Installation - Building Paper

1. Apply nailing fin corner gaskets to each corner of the nailing fin. Follow instructions on back of gasket. See figure 10a.

**IMPORTANT**

**Nailing fin is not designed to be a weather proof flashing.**

**NOTE:** For units with an integral nail fin/rigid head flash proceed to step 3.

2. Install a drip cap at the head jamb. Be sure to apply a bead of sealant along the back sides of both vertical and horizontal surfaces of the cap that come in contact with the door, door casing, and/or sheathing. See figure 10a.

3. Lap vertical strips of flashing onto the unit or casing and out over the weather resistive barrier. Make small cuts at the head jamb to allow the flashing to fold back onto the exterior. See figure 10b.

4. Install a layer of flashing over the vertical leg of the rigid head flash and lapped onto the horizontal leg. The flashing should extend past the jamb flashing installed earlier. See figure 10c.

5. Install double ply layers of building paper starting at the bottom. One continuous course should extend over the head jamb flashing and beyond the side pieces (installed prior to door installation). See figure 10d.
1. From the interior apply a 1” - 2” (25-51) thick bead of low expansion foam insulation on the back side of the exterior casing. See figure 11a. **Don’t apply too much as it is possible to bow the jambs.**

**NOTE:** Instead of low expansion foam, you can loosely pack fiberglass insulation between the window and framing.

2. To integrate the unit with the structure’s interior air barrier, apply a bead of sealant between the jamb and interior finish prior to trim installation. See figure 11b. The installation is now ready for interior trim application.

3. **For ALL applications:** Once the exterior finish such as siding or brick veneer is installed, apply bead of sealant between the finish and the door exterior casing along the sides and approximately 1”-2” (25-51) in from the ends at the head jamb. Use a backer rod when necessary. See figure 11c.
Technical Installation Specifications

The following details are specified for proper installation and performance of the Marvin Essential and Elevate Doors.

- Rough Opening Width: 1/4"-1" (6-25) wider than door frame outside measurement.
- Rough Opening Height: 1/4"-1/2" (6-13) higher than door frame outside measurement.
- Masonry Opening Width: 1/4"-1/2" (6-13) wider than door frame outside measurement.
- Masonry Opening Height: 1/8"-1/4" (3-6) higher than door frame outside measurement.
- Properly flash and/or seal all doors at the exterior perimeter.
- Sealants used for installation must be Grade NS Class 25 per ASTM C920 and compatible with the building exterior, door exterior surface, and flashing/water management materials.
- Construction adhesive must be APA rated AFG-01 SPEC.
- Flashing materials must comply with ASTM E2112 and be compatible with all materials used in installation including panning systems, air barriers and building papers, sheathing, and the door unit.
- The following materials were used to develop these instructions:

  **Weather Resistant Barriers:** DuPont™ Tyvek® HomeWrap or Grade D building paper.

  **Flashing Materials:** DuPont™ FlexWrap or DuPont™ Straight Flash, DuPont™ Tyvek® Tape.

  **Sealant:** OSI® Quad Pro-Series®; solvent release butyl rubber sealant or DAP DynaFlex230™.

- Optional foams used for installation must be low expansion only. Foam and foam application must comply with ASTM E2112.
- Fasteners penetrating chemically treated lumber must be a minimum of 0.90 oz/ft2 zinc hot dipped galvanized or stainless steel type 304 or 316.